

NO OBJECTION LETTER

To Whom It May Concern:

This letter serves as a formal No Objection Letter (“NOL”) issued by the undersigned, confirming that we have no objection to the subject matter described herein, and granting permission as detailed in this letter.

1. Parties Involved:

Issuer Name: _____
Issuer Address: _____
Recipient Name: _____
Recipient Address: _____

2. Subject Matter:

The undersigned hereby confirms that there is no objection to the following matter:

_____.

3. Purpose:

This No Objection Letter is provided for the purpose of:

_____.

4. Representations and Warranties:

The undersigned represents and warrants that: (a) they have full authority to issue this No Objection Letter; (b) this letter is legally binding and enforceable; (c) there are no known legal impediments, restrictions, or claims that prevent the granting of this No Objection; and (d) this letter is given without coercion or undue influence.

5. Duration and Validity:

This No Objection Letter shall remain valid and effective unless withdrawn in writing by the issuer or superseded by a subsequent agreement.

6. Governing Law and Jurisdiction:

This No Objection Letter shall be governed by and construed in accordance with the laws of England and Wales. Any disputes arising out of or in connection with this letter shall be subject to the exclusive jurisdiction of the courts of England and Wales.

7. Miscellaneous:

This letter constitutes the entire agreement between the parties regarding the subject matter herein and supersedes all prior communications and understandings. No amendment or modification shall be effective unless made in writing and signed by both parties.

Acknowledgement:

By signing below, the undersigned acknowledges and agrees to the terms and conditions stated in this No Objection Letter.

ISSUER'S SIGNATURE

RECIPIENT'S SIGNATURE

Signature: _____

Signature: _____

Name: _____

Name: _____

Position: _____

Position: _____

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